

1980 - 1984 Portfolio



BlueTrust

Investment Strategy

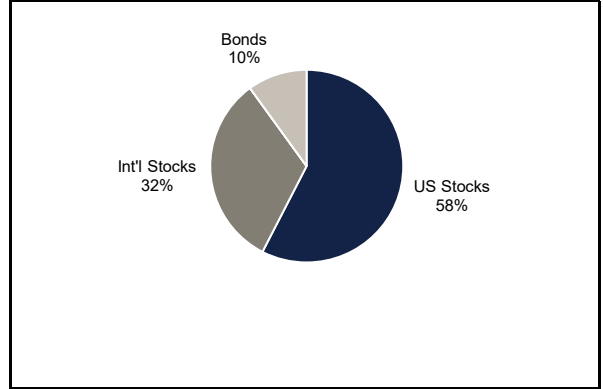
Who should consider investing?

For participants retiring in more than 25 years or with little need for current income who desire high capital growth appreciation and recognize the possibility for substantial year-to-year fluctuations.

Strategy:

- Emphasis on capital appreciation via increased exposure to equities of various market caps and styles.
- Added diversification from increased exposure to Small Cap and International equities.

Portfolio Allocation



Fund Information

Allocation Asset Class

Manager

U.S. Stocks

Fund Name	Allocation	Asset Class	Manager
Fidelity 500 Index	29.7%	Large Blend	Louis Bottari
Fidelity Large Cap Value Index	13.5%	Large Value	Louis Bottari
Fidelity Large Cap Growth Index	8.1%	Large Growth	Louis Bottari
Fidelity Extended Market Index	6.3%	Mid-Cap Blend	Louis Bottari

International Stocks

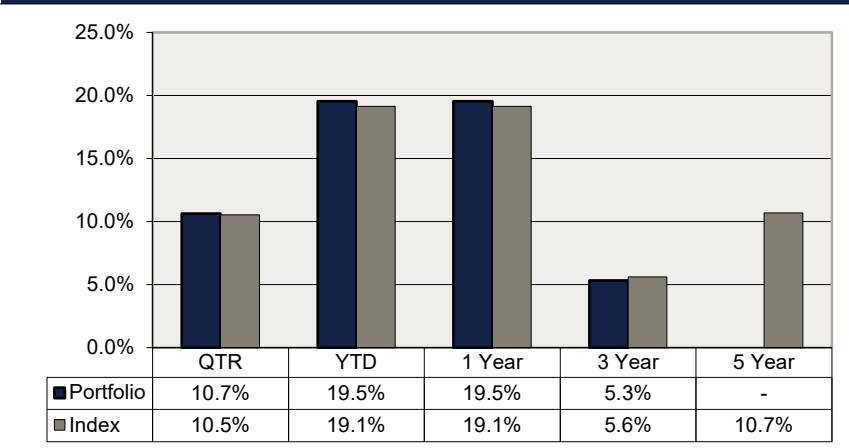
Fidelity Total International Index	25.2%	Foreign Large Blend	Louis Bottari
Fidelity Emerging Markets Index	7.2%	Diversified Emerging Mkts	Louis Bottari

Bonds

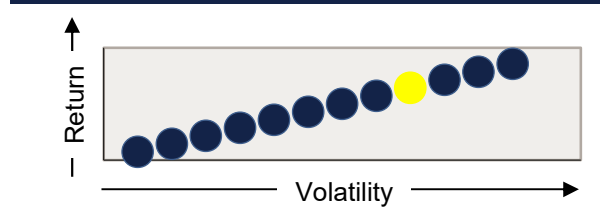
Fidelity US Bond Index	3.4%	Intermediate-Term Bond	Brandon Bettencourt
Vanguard High-Yield Corporate Adm	0.2%	High Yield Bond	Elizabeth Shortsleeve
Fidelity Intermediate Treasury Bond Index	1.7%	Intermediate Government	Brandon Bettencourt
Fidelity Short-Term Treasury Bond Index	0.5%	Short-Term Treasury	Brandon Bettencourt
Vanguard Interm-Term Investment-Grde Adm	1.9%	Corporate Bond	Daniel Shaykevich
Vanguard Mortgage-Backed Secs Idx Adm	1.7%	Intermediate Government	Joshua Barrickman
Vanguard Shrt-Term Infl-Prot Sec Idx Adm	0.6%	Inflation-Protected Bond	Joshua Barrickman

100%

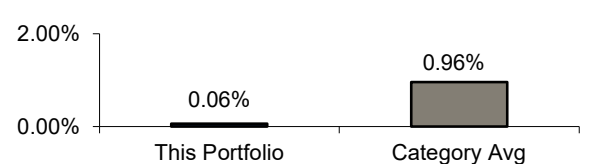
Portfolio Performance - As of December 31, 2023



Risk / Return Profile



Portfolio Expense Comparison



See page 2 for important notes.