

SERVANT SOLUTIONS
P. O. Box 2559 • Anderson, IN 46018
Phone 800-844-8983 • Fax 765-642-3942

FACT SHEET

Dear Member:

A review of the data files maintained by Servant Solutions for your retirement account indicates that some or all of the following information is missing from your file. Please complete this form (print and write legibly) and return via fax or our secure document upload portal. Thank you.

Member's name _____ Social Security Number _____

Member's address _____

Phone number () _____ Email Address _____

If married:

Date of marriage _____

Name of spouse _____

Date of birth of spouse _____ Social Security Number of spouse _____

If divorced (or currently married but previously divorced):

Former spouse's name _____

Date of divorce _____

Was there a property settlement agreement to divide (i.e. transfer a portion or all) your Servant Solutions Retirement Plan account? Yes No

If yes, please forward a Qualified Domestic Relations Order to Servant Solutions at the earliest possible time.

If spouse is deceased:

Name of spouse _____ Date of death _____

Please go online to servantsolutions.org/beneficiary-form to complete an updated beneficiary form to reflect these reported life changes.

If you have questions, call 800-844-8983 or 765-642-3880. Again, thank you.

Member's Signature _____ Date _____